

Digital Management Systems



Invoice Management System (IMS) CHF 2'900 / year

Purpose:

- Automation of the entire invoicing process

Includes:

- **Automated invoice creation** (from templates)
- **Sending invoices** to clients (email / PDF)
- **Automated reminders** (due / overdue)
- **Automated payment status updates**
- **Payment reconciliation** with bank transactions
- **Invoice dashboard** with full history
- **Swiss QR invoice support**
- **Price-book support**
- **Auto-posting into accounting**

Replaces:

- Manual invoice issuance

Does NOT include:

- CRM, sales pipelines, stock, real estate, team collaboration

(→ *These belong to BMS*)

Business Management System (BMS) CHF 5'900 / year

Purpose:

- Complete management platform for running the business.

Includes:

- **CRM:** clients, contacts, activities, tasks, deals
- **Sales:** pipelines, offers, orders, contracts
- **Invoicing (IMS):** recurring invoices, client-linked invoices, price-book
- **Stock:** items, movements, reservations
- **Real estate:** units, leases, tenants, charges
- **Automations:** workflows, roles, custom entities
- **Unlimited users & clients**

Replaces:

- CRM, invoicing tools, sales tracking, stock tools, property management software

Does NOT include:

- Accounting system

(→ *Arvut Accounting stays the core*)

AaaS - Accounting as a Service